



UKRPRODUCT GROUP

FOR IMMEDIATE RELEASE

16 April 2013

**NOTICE OF AUDITED FINANCIAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2012**

Kyiv, Ukraine – Ukrproduct Group Limited (“Ukrproduct” or the “Company”) (AIM: UKR), one of the leading producers and distributors of branded dairy products and beverages (kvass) in Ukraine, today announces that it will publish its audited financial results for the year ended 31 December 2012 on April 17, 2013.

Ukrproduct management will host a conference call to present and discuss the results on Wednesday the 17th of April 2013 at 9.00 am (London time) / 10.00 am (CET) / 11.00 am (Kiev Time). The dial in details are as follows:

Dial In Numbers **+44 (0) 20 3003 2666** - Standard International Access
0808 109 0700 - UK Toll Free
0 800 50 2059 - Ukraine Toll Free

Password **UKR**

For further information, please visit www.ukrproduct.com or contact:

Ukrproduct Group Ltd.
Sergey Evlanchik
Chief Executive Officer
Tel: +38 044 502 8014
sergey.evlanchik@ukrproduct.com

Seymour Pierce
Nominated advisor and Broker

Stewart Dickson
Tel: +44 (0)20 7894 7649

Jeremy Stephenson
Tel: +44 (0) 20 7894 7659

Ukrproduct Group Ltd is one of the leading Ukrainian producers and distributors of branded dairy products and now in addition kvass, a traditional fermented beverage. The Group’s product portfolio includes processed and hard cheese, packaged butter, skimmed milk powder (SMP) and kvass. Ukrproduct has built a range of recognisable product brands (“Our Dairyman”, “People’s Product”, “Creamy Valley”, “Molendam”, “Farmer’s”) that are well known and highly regarded by consumers. The Group has modern production facilities that comprise four dairy plants in western and central regions of Ukraine (Zhytomyr, Starokonstantyniv, Krasyliv and Letychiv) with a total annual integrated capacity of approximately 60,000 tons of dairy products. With its own fleet of more than 200 vehicles, Ukrproduct has one of the largest logistics and distribution networks in Ukraine which covers the country’s eight major cities. The Group reported total assets of approximately GBP 33.5 million as at June 30, 2012 and consolidated revenues of approximately GBP 25.3 million for the six months ended June 30, 2012. Ukrproduct’s securities are traded under the symbol “UKR” on AIM, a market operated

by the London Stock Exchange. Ukrproduct's securities are traded under the symbol "UKR" on AIM, a market operated by the London Stock Exchange.

Some of the information in this press release may contain projections or other forward-looking statements regarding future events or the future financial performance of the Group. You can identify forward looking statements by terms such as "expect," "believe," "anticipate," "estimate," "intend," "will," "could," "may" or "might" the negative of such terms or other similar expressions. These statements are only predictions and they may differ materially from the actual events or results. We do not intend to update these statements to reflect events and circumstances occurring after the date hereof or to reflect the occurrence of unanticipated events. Many factors could cause the actual results to differ materially from those contained in such projections or forward-looking statements, including, among others, general economic conditions, our competitive environment, risks associated with operating in Ukraine, rapid technological and market change in our industry, as well as many other risks specifically related to the Group and its operations.